

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้านั้นส่วนใหญ่อยู่ในแดนลบ กังวลเฟดอาจจะคงอัตราดอกเบี้ยไว้ที่ระดับสูงนานกว่าที่คาด หลังตัวเลขภาคบริการเดือนส.ค. ออกมาสูงกว่าคาด และสูงสุดในรอบ 6 เดือน ในขณะที่สำนักงานศุลกากรจีน (GAC) รายงานว่า ยอดส่งออกเดือนส.ค. ของจีนลดลง 8.8% YoY. ซึ่งเป็นการลดลงติดต่อกันเป็นเดือนที่ 4 เนื่องจากอุปสงค์สินค้าจีนในต่างประเทศชะลอตัวลง แต่ดีกว่าที่ตลาดคาดเล็กน้อย ตลาดคาดว่า จะลดลงราว 9.2% ส่วนการนำเข้าของจีนลดลง 7.3% ในเดือนส.ค. เทียบกับเดือนก.ค. ที่ลดลง 12.4% ถือว่าดีขึ้น และดีกว่าที่ตลาดคาดว่าจะลดลง 9% เงามอง momentum ของเศรษฐกิจจีนยังชะลอตัวลง เชื่อว่าทางการจีนรวมทั้งธนาคารกลางจีนจะทยอยออกมาตรการกระตุ้นเศรษฐกิจจีนเพิ่มเติม เพื่อหนุนให้เศรษฐกิจขยายตัวไม่ต่ำกว่า 5% ในปีนี้

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในกรอบแคบ ๆ มีแรงซื้อโรงไฟฟ้า GULF, GPSC, โรงแรม CENTEN, AWC และนิคมอุตสาหกรรม WHA, ROJNA, AMATA หลังรัฐบาลเตรียมเชิญชวนต่างชาติเข้าลงทุนทางตรง (FDI) ใน EEC และกระตุ้นการท่องเที่ยวในช่วงไฮซีซั่น

การวิเคราะห์ทางเทคนิค

SET Index ดีดกลับ สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,542-1,535 จุด แนะนำ ซื้อเพื่อหวังผลดีดกลับได้ ลุ้นได้แถว ๆ 1,560 จุดก่อน แนะนำซื้อ WHA, AMATA

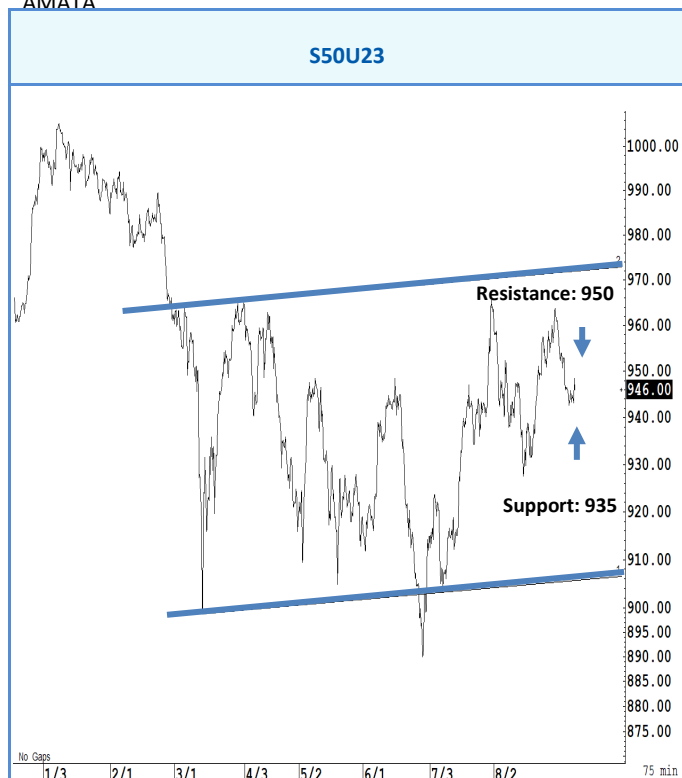


การวิเคราะห์ทางเทคนิค

สั้น ๆ ดีดกลับไม่ข้ามแถว ๆ 950 จุด คาดว่าจะอ่อนตัวกลับลงไปแถว ๆ 937 จุดได้

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 950-937 จุด รับรู้กำไร



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